

Take 5 and read through some articles we think could give you an interesting perspective.



IRONSHIELD[®]
FINANCIAL PLANNING

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10 financial New Year's resolutions you need to make in 2025

As we step into a new year, let's seize the chance to reevaluate our financial goals and habits. From setting savings targets to exploring investments, let's make informed decisions for a brighter financial future. This [article](#) shares 10 actionable resolutions to help you achieve just that. Read on to discover how to make this year your most financially rewarding yet.



January is mental wellness month

January's focus on mental wellness couldn't be more timely. As we recover from the holiday rush, let's prioritize mental health. Research shows a strong link between mental and physical well-being. To boost both, try these [simple tips](#).



Your guide to crushing your finances in 2025

Imagine a stress-free 2025 where your finances are in order. This [guide](#) will show you how to achieve that. We'll break down the steps to create a solid financial plan, from budgeting to investing. By following these tips, you can enjoy financial freedom and peace of mind. Let's make 2025 your most chill financial year yet!



Should you take extra RRIF withdrawals to increase your estate?

When you turn 71, your RRSP must be converted into a RRIF or LIF. RRIFs require annual minimum withdrawals, increasing each year. LIFs, often from pension plans, have specific withdrawal rules. It's crucial to understand [these rules](#) to ensure your retirement income is managed effectively.

Quote I'm pondering

"Opportunities are usually disguised as hard work, so most people don't recognize them."
— Ann Landers

Thanks for TAKING 5!

Scott

Whenever you're ready... here are 3 ways I can help:

Option 1.

Let's have a chat: Just [CLICK HERE](#) to see my calendar through our online scheduler. Then, select a time that works for you. The scheduler will book our time and send you the call-in details.

Option 2.

Let's "meet": If you would like to book a free, no-obligation information session, please email me at scottplaskett@ironshield.ca and we can coordinate a time that fits into your schedule.

Option 3.

Attend my next free webinar: Every Friday I get together online with a handful of other local business owners and share with them the most current research and insights into proper financial planning - specifically for business owners. If you'd like to participate or just listen in on the next session, please email me at scottplaskett@ironshield.ca and I'll forward you the details.

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