Take 5 and read through some articles we think could give you an interesting perspective.

IRONSHIELD®
FINANCIAL PLANNING

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How to plan for taxes in retirement in Canada

When you retire, certain types of income aren't subject to immediate tax withholding. However, you may still owe taxes on this income when you file your annual return. In this article is what you need to know about withholding tax in retirement.

What the new mortgage amortization rule means for homebuyers

The Canadian government's new mortgage rules aim to make homeownership more accessible. These changes include extending the amortization period for insured mortgages to 30. Additionally, the increased demand for homes could push prices even higher. There's more to this story! Read the full article for a deeper dive into the potential benefits and risks of these new rules.

Rebound in holiday spending this year despite underlying consumer concerns

Canadians are expected to spend more on holiday gifts this year, but with caution. This research from Deloitte shows spending is projected to increase by 10%, and other key findings. Rising inflation and economic uncertainty are driving consumers to seek out the best deals. Despite this, many Canadians remain concerned about their financial health, including housing costs, credit card debt, and the overall economic outlook.

How to manage financial stress and avoid burnout

Burnout, often caused by overwork and stress, can negatively impact your physical, mental, and financial health. Overspending or impulsive financial decisions made under stress can jeopardize your long-term financial stability. Check out these 4 tips to increase your financial resilience.

Quote I'm pondering

"We don't see things as they are, we see them as we are."
— Anais Nin

Thanks for TAKING 5!

Scott

Whenever you're ready... here are 3 ways I can help:

Option 1.
Let's have a chat: Just CLICK HERE to see my calendar through our online scheduler. Then, select a time that works for you. The scheduler will book our time and send you the call-in details.

Option 2.
Let's "meet": If you would like to book a free, no-obligation information session, please email me at scottplaskett@ironshield.ca and we can coordinate a time that fits into your schedule.

Option 3.
Attend my next free webinar: Every Friday I get together online with a handful of other local business owners and share with them the most current research and insights into proper financial planning - specifically for business owners. If you'd like to participate or just listen in on the next session, please email me at scottplaskett@ironshield.ca and I'll forward you the details.