

TAKE 5 WEDNESDAY

Here is your weekly dose of "TAKE 5 Wednesday", a list of what I'm enjoying, pondering and working on.



File your taxes online using certified tax software

The Canada Revenue Agency publishes a list of tax software programs that they have certified for use with their NETFILE web service. Some tax software providers have both paid and free offerings, and pay-what-you-can options are also available. Click here to see the software programs you can choose from to file your 2021 income tax return electronically.



Talking money across generations

Different generations have different experiences and opinions about money, which can lead to family friction when making financial decisions. Having regular discussions will help ensure that all generations feel understood. <u>In this article</u>, IRONSHIELD's Scott Plaskett explains the benefits of having a neutral third party, such as a financial planner, facilitate the conversation.



Why Canadians should care about open banking

Open banking helps financial services customers to securely share their financial data with financial management apps. This is not yet available in Canada, but the government is looking at how to introduce it. Using financial apps with open banking can improve how you manage your finances. Open banking will offer transparency while keeping your data safe. It should result in lower banking costs for users and increased productivity for businesses. Read this overview to learn more about it.



International Women's Day

March 8 is International Women's Day—a day to recognize the achievements of women and acknowledge the challenges they continue to face in the quest for gender equality. Many things we take for granted might not exist without the problem-solving skills and creativity of women. <u>Here</u> are 19 things you might not know were invented by women.

Quote I'm pondering

"At some point you have to stop reading, and start doing."
—Ruchika Tomar, A Prayer for Travelers

Thanks for TAKING 5!

Scott

Whenever you're ready... here are 3 ways I can help:

Option 1.

Let's have a chat: Just <u>CLICK HERE</u> to see my calendar through our online scheduler. Then, select a time that works for you. The scheduler will book our time and send you the call-in details.

Option 2.

Let's "meet": If you would like to book a free, no-obligation information session, please email me at scottplaskett@ironshield.ca and we can coordinate a time that fits into your schedule.

Option 3.

Attend my next free webinar: Every Friday I get together online with a handful of other local business owners and share with them the most current research and insights into proper financial planning - specifically for business owners. If you'd like to participate or just listen in on the next session, please email me at scottplaskett@ironshield.ca and I'll forward you the details.

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