Thanks for keeping your social distance!



TAKE 5 WEDNESDAY

Hi

Here is your weekly dose of "TAKE 5 Wednesday", a list of what I'm enjoying, pondering and working on.



Top 10 New Year's resolutions for investors

It has never been more important to have a plan and to make informed financial decisions. Here is a <u>Top 10 list of resolutions for investors</u> that may help you get started. Many of us want to forget 2020, but we all need to take stock of how last year affected our finances and adjust our plans to come back stronger in 2021.



Household fortunes grow despite economic plunge

While many Canadians struggled to find work or keep their businesses afloat, 2020 wasn't a bad year for everyone. For the first time, Canadians have improved their balance sheets during a recession. According to <u>this article</u>, the rebound in financial markets and the ongoing strength of real estate created a 9.6% increase in wealth for a representative Canadian household.



2021 mortgage and housing predictions

2020 has taught us that things don't always turn out the way we expect. Nevertheless, it may be helpful to look at some predictions for trends in Canada's mortgage and housing market for 2021. According to one of Ratehub's co-founders, James Laird, <u>this</u> is what could be ahead for mortgage rates, house prices, the condo market and more this year.



5 types of personal insurance

While we can't prevent the unexpected from happening, we can get some protection from the consequences. Insurance is meant to safeguard us, at least financially, when things go wrong. There are numerous <u>insurance options</u>, and purchasing the right type and amount of insurance for your specific situation is crucial. Consult with your financial planner to help you find the right solutions for your unique needs.

Quote I'm pondering

"If there is any one secret of success, it lies in the ability to get the other person's point of view and see things from that person's angle as well as from your own."

-Henry Ford

Thanks for TAKING 5!

Scott

Whenever you're ready... here are 3 ways I can help:

Option 1.

Let's have a chat: Just <u>CLICK HERE</u> to see my calendar through our online scheduler. Then, select a time that works for you. The scheduler will book our time and send you the call-in details.

Option 2.

Let's "meet": If you would like to book a free, no-obligation information session, please email me at scottplaskett@ironshield.ca and we can coordinate a time that fits into your schedule.

Option 3.

Attend my next free webinar: Every Friday I get together online with a handful of other local business owners and share with them the most current research and insights into proper financial planning - specifically for business owners. If you'd like to participate or just listen in on the next session, please email me at scottplaskett@ironshield.ca and I'll forward you the details.

Copyright © 2021, All rights reserved.

The foregoing is for general information purposes only and is the opinion of the writer. This information is not intended to provide specific personalized advice including, without limitation, investment, financial, legal, accounting or tax advice. Please contact scottplaskett@ironshield.ca to discuss your particular circumstances.

UNSUBSCRIBE BUTTON

On July 1, 2014 the Canadian Federal Government rolled out the new anti-spam legislation to protect your privacy. This law governs email permissions.

We are committed to doing our part to fight unwanted spam. We value our business relationship with you and would like to continue to provide you with our informational emails.

Please Note:

Where a pre-existing business relationship exists between you and us, we will continue to send you our informational emails unless you unsubscribe. If you do not wish to receive electronic messages in the future, please unsubscribe.

A safe unsubscribe button is located on every email at the bottom of the page. Please be advised that this may restrict our ability to send you messages in the future.